



# City of Phoenix

## POLITICAL COMMITTEE CAMPAIGN FINANCE REPORT



1. Full Name of Committee

**Neighbors for Dan Carroll**

Address

**2439 E Shangri-La Rd**

City

**Phoenix**

State

**AZ**

Zip Code

**85028**

Phone Number

**(602)518-1514**

E-Mail Address

**iluvphx@gmail.com**

2. Sponsoring Organization or Candidate and Office

3. CITY OF PHOENIX ID #

**CAN-16-7**

4. Pursuant to A.R.S. § 16-914, a political committee may terminate "only when the committee chairman and treasurer file a written statement with the officer with whom the committee's statement of organization is filed certifying under penalty of perjury that...any surplus monies have been disposed of pursuant to section 16-915.01 together with a statement of the manner of disposition of the surplus, the name and address of each recipient of surplus monies and the date and amount of each disposition of surplus monies."

### 2016 - Pre-Election Report (Special Election)

**Filing Period: 10/28/2016 12:00:00 AM TO 11/4/2016 11:59:59 PM**

**Reporting Period: 9/20/2016 12:00:00 AM TO 10/27/2016 11:59:59 PM**

**Electronically Filed: 11/4/2016 11:21:25 PM**

SUMMARY	Column A This Period	Column B Campaign to Date
5. (a) Surplus from Previous Campaign		<b>\$0.00</b>
(b) Cash on Hand at Beginning of this Period	<b>\$2,942.19</b>	
(c) Total Receipts (from corresponding columns on Detailed Summary Page, Line 8)	<b>\$53,100.00</b>	<b>\$68,215.25</b>
(d) Subtotal [add Lines 5(b) and 5(c) for Column A and add 5(a) and 5(c) for Column B]	<b>\$56,042.19</b>	<b>\$68,215.25</b>
6a. Total Debts and Obligations from Previous Campaign Committee at Beginning of this Election Period (or at time Statement of Organization was filed for the new committee) [Do not add or subtract this line from the other lines] [6a only applies to Candidate Committees]		<b>\$0.00</b>
6b. Total Disbursements (from corresponding columns on Detailed Summary Page, Line 18)	<b>\$52,551.92</b>	<b>\$64,724.98</b>
7. Cash on Hand at Close of Reporting Period [Subtract Line 6 from Line 5(d) - Column A must equal Column B]	<b>\$3,490.27</b>	<b>\$3,490.27</b>

## DETAILED SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

<b>RECEIPTS</b>	<b>Column A This Period</b>	<b>Column B</b>
4. Contributions other than loans and in-kind.	\$0.00	\$0.00
(a) Individuals - more than \$50 (Total from Schedule A)	\$13,100.00	\$24,100.00
(b) Individuals - aggregate \$50 or less (Total from Schedule A-1)	\$0.00	\$0.00
(c) Political Committees (Total from Schedule B)	\$3,000.00	\$3,000.00
(d) Subtotal Contributions [add 4(a), 4(b), and 4(c)]	\$16,100.00	\$27,100.00
(e) Refund of contributions (Total from Schedule F-2)	\$0.00	\$0.00
(f) Total Contributions Other than Loans and in-kind [subtract 4(e) from 4(d)]	\$16,100.00	\$27,100.00
5. (a) Loans made or guaranteed by candidate (Total from Schedule C)	\$37,000.00	\$41,000.00
(b) all other Loans (Total from Schedule C-1)	\$0.00	\$0.00
(c) Total Loans [add 4(a) and 5(b)]	\$37,000.00	\$41,000.00
6. In-kind contributions (Total from Schedule E)	\$0.00	\$115.25
7. Dividends, interest, and other forms of receipts (Total from Schedule F-1)	\$0.00	\$0.00
8. Total Receipts [add 4(f), 5(c), 6 and 7]	\$53,100.00	\$68,215.25

<b>QUALIFYING CONTRIBUTION RECEIPTS</b>		
Qualifying contributions of \$5 from Individuals (Total from Schedule A2)	\$0.00	\$0.00

<b>DISBURSEMENTS</b>		
9. Expenditures for operating expenses (Total from Schedule D)	\$52,551.92	\$64,609.73
10. Independent Expenditures (Total from Schedule D-1)	\$0.00	\$0.00
11. Value of In-kind expenditures (Total from Schedule E)	\$0.00	\$115.25
12. Loans made by reporting committee (Total from Schedule D-5)	\$0.00	\$0.00
13. (a) Repayment of loans made or guaranteed by candidate (Schedule D-4)	\$0.00	\$0.00
(b) Repayment of all other loans (Total from Schedule D-5)	\$0.00	\$0.00
(c) Total Loan Repayments [add 13(a) and 13(b)]	\$0.00	\$0.00
14. Transfers to other political committees (Total from Schedule D-6)	\$0.00	\$0.00
15. Any other disbursement (Total from Schedule D-7)	\$0.00	\$0.00
16. Subtotal disbursements [add lines 9,10,11,12,13(c), 14 and 15]	\$52,551.92	\$64,724.98
17. Rebates, refunds and other offsets to operating expenses (Schedule D-3)	\$0.00	\$0.00
18. Total disbursements [subtract line 17 from line 16]	\$52,551.92	\$64,724.98
19. Total Outstanding Debts owed by Reporting Committee (Schedule F-3)	\$0.00	\$0.00

**CONTRIBUTIONS more than \$50 - from INDIVIDUALS****SCHEDULE A****Neighbors for Dan Carroll****2016 - Pre-Election Report (Special Election)****Filing Period From: 10/28/2016****To: 11/4/2016**

First Name	Last Name	Amount	Transaction Date
Stacey	Ramirez	\$250.00	10/25/2016
Address			
2432 E. Yucca St			
City	State	ZIP	ID #
Phoenix	AZ	85028	
Occupation	Employer		
IT Tech	JDA		

First Name	Last Name	Amount	Transaction Date
Roberta	Awana	\$100.00	10/25/2016
Address			
Requested			
City	State	ZIP	ID #
Requested	HI	00000	
Occupation	Employer		
Engineer	Requested		

First Name	Last Name	Amount	Transaction Date
John	St. Clair	\$50.00	10/20/2016
Address			
Requested			
City	State	ZIP	ID #
Phoenix	AZ	00000	
Occupation	Employer		
Retired	Retired		

First Name	Last Name	Amount	Transaction Date
Karen	Batson	\$75.00	10/20/2016
Address			
Requested			
City	State	ZIP	ID #
Phoenix	AZ	00000	
Occupation	Employer		
Requested	Requested		

First Name	Last Name	Amount	Transaction Date
Pam & Nelson	Crespo	\$500.00	10/20/2016
Address			
9046 E. Corrine Dr			
City	State	ZIP	ID #
Scottsdale	AZ	85260	
Occupation	Employer		
Owners	Elements		

**CONTRIBUTIONS more than \$50 - from INDIVIDUALS****SCHEDULE A****Neighbors for Dan Carroll****2016 - Pre-Election Report (Special Election)****Filing Period From: 10/28/2016****To: 11/4/2016**

First Name Kent	Last Name Buchan	Amount \$100.00	Transaction Date 10/19/2016
Address Requested			
City Phoenix	State AZ	ZIP 00000	ID #
Occupation Requested	Employer Charles Schwab		

First Name Lori	Last Name Forsythe	Amount \$100.00	Transaction Date 10/19/2016
Address Requested			
City Phoenix	State AZ	ZIP 00000	ID #
Occupation Retired	Employer Retired		

First Name Jonathan	Last Name Metzger	Amount \$25.00	Transaction Date 10/15/2016
Address 12830 N. Paradise Village Pkwy, W., Apt 2094			
City Phoenix	State AZ	ZIP 85032	ID #
Occupation Retired	Employer Retired		

First Name Cathy	Last Name Eden	Amount \$100.00	Transaction Date 10/13/2016
Address 81 W. Virginia Ave			
City Phoenix	State AZ	ZIP 85003	ID #
Occupation Retired	Employer Retired		

First Name Steve & Diana	Last Name Mitten	Amount \$400.00	Transaction Date 10/16/2016
Address 3827 E. Mercer Ln			
City Phoenix	State AZ	ZIP 85028	ID #
Occupation Requested	Employer Requested		

**CONTRIBUTIONS more than \$50 - from INDIVIDUALS****SCHEDULE A****Neighbors for Dan Carroll****2016 - Pre-Election Report (Special Election)****Filing Period From: 10/28/2016****To: 11/4/2016**

First Name Ann	Last Name Carroll	Amount \$6,250.00	Transaction Date 10/06/2016
Address Requested			
City Phoenix	State AZ	ZIP 00000	ID #
Occupation Retired	Employer Retired		

First Name Ann & Lawrence	Last Name Weiss	Amount \$2,500.00	Transaction Date 10/03/2016
Address 26629 S. Papago Pl			
City Sun Lakes	State AZ	ZIP 85248	ID #
Occupation Retired	Employer Retired		

First Name Hayley	Last Name Weiss	Amount \$2,000.00	Transaction Date 09/30/2016
Address 2439 E. Shangri-La Rd			
City Phoenix	State AZ	ZIP 85028	ID #
Occupation Sr. IT Manager	Employer Circle K Corp		

First Name Sandra	Last Name Johnson	Amount \$50.00	Transaction Date 09/21/2016
Address 4250 E. Camelback Rd #K154			
City Phoenix	State AZ	ZIP 85018	ID #
Occupation Designated Broker	Employer Orange Sky		

First Name Hayley	Last Name Weiss	Amount \$250.00	Transaction Date 09/21/2016
Address 2439 E. Shangri-La Rd			
City Phoenix	State AZ	ZIP 85028	ID #
Occupation Sr. IT Manager	Employer Circle K Corp		

**CONTRIBUTIONS more than \$50 - from INDIVIDUALS****SCHEDULE A****Neighbors for Dan Carroll****2016 - Pre-Election Report (Special Election)****Filing Period From: 10/28/2016****To: 11/4/2016**

First Name	Last Name	Amount	Transaction Date
Nancy	Bengoechea	\$100.00	09/21/2016
Address 3725 E Rockwood Drive			
City	State	ZIP	ID #
Phoenix	AZ	85050	
Occupation	Employer		
Loan Officer	Old Republic Title Co		

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First Name	Last Name	Amount	Transaction Date
Peggy	Neely	\$250.00	09/21/2016
Address 5201 E Helena Dr			
City	State	ZIP	ID #
Scottsdale	AZ	85254	
Occupation	Employer		
Consultant	Johnson Neely Public Strategies		

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CONTRIBUTIONS FROM POLITICAL COMMITTEES

SCHEDULE B

Neighbors for Dan Carroll

2016 - Pre-Election Report (Special Election)

Filing Period From:10/28/2016To: 11/4/2016

First Name	Last Name	Amount	Transaction Date
Peoria Police Officers Association		\$3,000.00	09/30/2016
Address			
9720 W. Peoria Ave, Ste 118-B			
City	State	ZIP	ID #
Peoria	AZ	85345	

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**CANDIDATE LOANS****SCHEDULE C****Neighbors for Dan Carroll****2016 - Pre-Election Report (Special Election)****Filing Period From: 10/28/2016****To: 11/4/2016**

First Name	Last Name	Amount	Transaction Date
Dan	Carroll	\$1,000.00	10/25/2016
Address 2439 E. Shangri-La Rd			
City	State	ZIP	ID #
Phoenix	AZ	85028	
Description Loan from candidate			

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First Name	Last Name	Amount	Transaction Date
Dan	Carroll	\$6,000.00	10/21/2016
Address 2439 E. Shangri-La Rd			
City	State	ZIP	ID #
Phoenix	AZ	85028	
Description Loan from candidate			

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First Name	Last Name	Amount	Transaction Date
Dan	Carroll	\$30,000.00	10/12/2016
Address 2439 E. Shangri-La Rd			
City	State	ZIP	ID #
Phoenix	AZ	85028	
Description Loan from candidate			

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**EXPENDITURES FOR OPERATING EXPENSES****SCHEDULE D****Neighbors for Dan Carroll****2016 - Pre-Election Report (Special Election)****Filing Period From:****10/28/2016****To: 11/4/2016**

First Name	Last Name	Amount	Transaction Date
Ace Hardware	Ace Hardware	\$10.85	09/19/2016
Address Requested			
City	State	ZIP	ID #
Phoenix	AZ	00000	
Description			
Zip ties for signs			

First Name	Last Name	Amount	Transaction Date
QT	QT	\$18.35	10/16/2016
Address Requested			
City	State	ZIP	ID #
Phoenix	AZ	00000	
Description			
gas/volunteer tank			

First Name	Last Name	Amount	Transaction Date
Dunkin Donuts	Dunkin Donuts	\$6.70	10/22/2016
Address Requested			
City	State	ZIP	ID #
Phoenix	AZ	00000	
Description			
Canvassers/breakfast			

First Name	Last Name	Amount	Transaction Date
Pizza Hut	Pizza Hut	\$30.00	10/08/2016
Address Requested			
City	State	ZIP	ID #
Phoenix	AZ	00000	
Description			
Dinner/Crew J&R working			

First Name	Last Name	Amount	Transaction Date
Dunkin Donuts	Dunkin Donuts	\$12.22	10/21/2016
Address Requested			
City	State	ZIP	ID #
Phoenix	AZ	00000	
Description			
Canvassers/breakfast			

**EXPENDITURES FOR OPERATING EXPENSES****SCHEDULE D****Neighbors for Dan Carroll****2016 - Pre-Election Report (Special Election)****Filing Period From:****10/28/2016****To: 11/4/2016**

First Name Classic Crust	Last Name Classic Crust	Amount \$30.41	Transaction Date 10/18/2016
Address Requested			
City Phoenix	State AZ	ZIP 00000	ID #
Description Canvassers/Lunch			

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First Name Classic Crust	Last Name Classic Crust	Amount \$95.27	Transaction Date 10/11/2016
Address Requested			
City Phoenix	State AZ	ZIP 00000	ID #
Description Canvassers Lunch			

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First Name Home Depot	Last Name Home Depot	Amount \$21.65	Transaction Date 10/01/2016
Address 3609 E Thomas Rd			
City Phoenix	State AZ	ZIP 85018	ID #
Description Zip ties for signs			

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First Name WingStop	Last Name WingStop	Amount \$75.21	Transaction Date 10/22/2016
Address Requested			
City Phoenix	State AZ	ZIP 00000	ID #
Description Canvassers/Lunch			

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First Name Metrics Campaigns	Last Name Metrics Campaigns	Amount \$59.81	Transaction Date 10/21/2016
Address Requested			
City Phoenix	State AZ	ZIP 00000	ID #
Description Walk list			

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**EXPENDITURES FOR OPERATING EXPENSES****SCHEDULE D****Neighbors for Dan Carroll****2016 - Pre-Election Report (Special Election)****Filing Period From:****10/28/2016****To: 11/4/2016**

First Name Classic Crust	Last Name Classic Crust	Amount \$43.66	Transaction Date 10/21/2016
Address Requested			
City Phoenix	State AZ	ZIP 00000	ID #
Description Canvassers/lunch			

First Name Karl's Bakery	Last Name Karl's Bakery	Amount \$25.50	Transaction Date 09/28/2016
Address Requested			
City Phoenix	State AZ	ZIP 00000	ID #
Description Pastries for Candidate Forum at Bashaw's home			

First Name Safeway	Last Name Safeway	Amount \$30.80	Transaction Date 09/21/2016
Address Requested			
City Phoenix	State AZ	ZIP 00000	ID #
Description Supplies			

First Name Paid Canvassers	Last Name Paid Canvassers	Amount \$600.00	Transaction Date 10/22/2016
Address Requested			
City Phoenix	State AZ	ZIP 00000	ID #
Description Paid Canvassers			

First Name Paid Canvassers	Last Name Paid Canvassers	Amount \$100.00	Transaction Date 10/21/2016
Address Requested			
City Phoenix	State AZ	ZIP 00000	ID #
Description Paid Canvassers			

**EXPENDITURES FOR OPERATING EXPENSES****SCHEDULE D****Neighbors for Dan Carroll****2016 - Pre-Election Report (Special Election)****Filing Period From:****10/28/2016****To: 11/4/2016**

First Name	Last Name	Amount	Transaction Date
Linda-Marie	Kratzenberg	\$600.00	10/20/2016
Address 6525 1/2 N 12th Pl			
City	State	ZIP	ID #
Phoenix	AZ	85014	
Description Campaign management			

First Name	Last Name	Amount	Transaction Date
Metrics Campaigns	Metrics Campaigns	\$228.95	10/14/2016
Address Requested			
City	State	ZIP	ID #
Phoenix	AZ	00000	
Description Digital/robos/inv #carroll003			

First Name	Last Name	Amount	Transaction Date
Metrics CR001	Metrics CR001	\$500.00	10/13/2016
Address Requested			
City	State	ZIP	ID #
Phoenix	AZ	00000	
Description Robo Calls			

First Name	Last Name	Amount	Transaction Date
Paid Canvassers	Paid Canvassers	\$550.00	10/11/2016
Address Requested			
City	State	ZIP	ID #
Phoenix	AZ	00000	
Description Paid Canvassers			

First Name	Last Name	Amount	Transaction Date
Sunnyslope 19/North	Sunnyslope 19/North	\$700.00	10/07/2016
Address Requested			
City	State	ZIP	ID #
Phoenix	AZ	00000	
Description Newspaper/2-pg advert			

**EXPENDITURES FOR OPERATING EXPENSES****SCHEDULE D****Neighbors for Dan Carroll****2016 - Pre-Election Report (Special Election)****Filing Period From:****10/28/2016****To: 11/4/2016**

First Name J&R Graphics	Last Name J&R Graphics	Amount \$700.00	Transaction Date 10/25/2016
Address 638 W Indian School Rd			
City Phoenix	State AZ	ZIP 85013	ID #
Description short/resolved			

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First Name Postmaster	Last Name Postmaster	Amount \$6,160.00	Transaction Date 10/13/2016
Address Requested			
City Phoenix	State AZ	ZIP 00000	ID #
Description Mailer #3/Law & Order			

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First Name Postmaster	Last Name Postmaster	Amount \$6,160.00	Transaction Date 10/12/2016
Address Requested			
City Phoenix	State AZ	ZIP 00000	ID #
Description Mailer #2/Issues			

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First Name Metrics Campaigns	Last Name Metrics Campaigns	Amount \$979.74	Transaction Date 10/12/2016
Address Requested			
City Phoenix	State AZ	ZIP 00000	ID #
Description Design			

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First Name Postmaster	Last Name Postmaster	Amount \$6,160.00	Transaction Date 10/11/2016
Address Requested			
City Phoenix	State AZ	ZIP 00000	ID #
Description Mailer #1/Bio			

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**EXPENDITURES FOR OPERATING EXPENSES****SCHEDULE D****Neighbors for Dan Carroll****2016 - Pre-Election Report (Special Election)****Filing Period From:****10/28/2016****To: 11/4/2016**

First Name	Last Name	Amount	Transaction Date
Postmaster	Postmaster	\$2,081.44	10/25/2016
Address Requested			
City	State	ZIP	ID #
Phoenix	AZ	00000	
Description			
Mailer/Other			

First Name	Last Name	Amount	Transaction Date
Postmaster	Postmaster	\$877.26	10/25/2016
Address Requested			
City	State	ZIP	ID #
Phoenix	AZ	00000	
Description			
Mailer/Dems			

First Name	Last Name	Amount	Transaction Date
J&R Graphics	J&R Graphics	\$5,798.15	10/21/2016
Address			
638 W Indian School Rd			
City	State	ZIP	ID #
Phoenix	AZ	85013	
Description			
Printing			

First Name	Last Name	Amount	Transaction Date
J&R Graphics	J&R Graphics	\$5,098.15	10/21/2016
Address			
638 W Indian School Rd			
City	State	ZIP	ID #
Phoenix	AZ	85013	
Description			
Printing			

First Name	Last Name	Amount	Transaction Date
J&R Graphics	J&R Graphics	\$10,099.80	10/21/2016
Address			
638 W Indian School Rd			
City	State	ZIP	ID #
Phoenix	AZ	85013	
Description			
Printing			

**EXPENDITURES FOR OPERATING EXPENSES****SCHEDULE D****Neighbors for Dan Carroll****2016 - Pre-Election Report (Special Election)****Filing Period From:****10/28/2016****To: 11/4/2016**

First Name	Last Name	Amount	Transaction Date
J&R Graphics	J&R Graphics	\$19.45	09/29/2016
Address 638 W Indian School Rd			
City	State	ZIP	ID #
Phoenix	AZ	85013	
Description Balance on Mailer			

First Name	Last Name	Amount	Transaction Date
J&R Graphics	J&R Graphics	\$226.13	09/23/2016
Address 638 W Indian School Rd			
City	State	ZIP	ID #
Phoenix	AZ	85013	
Description Small Mailer Printing			

First Name	Last Name	Amount	Transaction Date
J&R Graphics	J&R Graphics	\$1,703.72	09/23/2016
Address 638 W Indian School Road			
City	State	ZIP	ID #
Phoenix	AZ	85013	
Description 4X4 sign modifications			

First Name	Last Name	Amount	Transaction Date
Smart and Final	Smart and Final	\$224.40	09/21/2016
Address 2742 E Indian School Road			
City	State	ZIP	ID #
Phoenix	AZ	85016	
Description Food/Supplies for Orange Sky Event			

First Name	Last Name	Amount	Transaction Date
Home Depot	Home Depot	\$24.30	09/21/2016
Address 3609 E Thomas Rd			
City	State	ZIP	ID #
Phoenix	AZ	85018	
Description Orange Sky Event/table decoration			

EXPENDITURES FOR OPERATING EXPENSES

SCHEDULE D

Neighbors for Dan Carroll

2016 - Pre-Election Report (Special Election)

Filing Period From: 10/28/2016 To: 11/4/2016

First Name	Last Name	Amount	Transaction Date
Endeavor	Endeavor	\$2,500.00	09/20/2016
Address			
24 W Camelback Rd, Suite A-559			
City	State	ZIP	ID #
Phoenix	AZ	85013	
Description			
Consulting			

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